



David BarnesProgram Director, Emerging Technologies







David Barnes
Program Director
Emerging Technologies, IBM



The Mobile Business Ecosystem

Mobile Devices and Applications

Telco/Communications
Service Providers

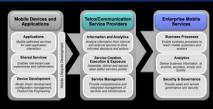
Enterprise Mobile Services







170 of the top 198 Communications Service Providers Have Selected IBM



Stimulating Innovation and Collaboration

Accelerating Time-to-Market

Harnessing new Business Models

Improving Order-to-Service

Leveraging 360° view of customers

Transforming Charging and Billing

Enabling service & Customer Assurance

Managing Security end-to-end

Evolving the Network





Over 100 Million Mobile Phones Shipped this Year Will Include IBM Technology



Simplify Design and Development
Improved Quality
Improved Performance
Reduce Project Risk
Greater Insight to Customer Requirements
Reduce Release Complexity
Faster Response to Change
Reduce Time-to-market
Maximize Team Effectiveness



Explosive Mobile Growth thru 2015 Depends on Infrastructure

20 X
More Mobile
Data /Content

20 X
More Mobile
Cloud Subscribers

2 B Smart Mobile Devices IT Industry 2015 Mobile Spending

\$250 B

- APPLICATION DEVELOPMENT
- TRAFFIC MANAGEMENT
- ANALYTICS
- INFORMATION STORAGE
- UNIFIED COMMUNICATIONS
- SMART ASSET MANAGEMENT
 - APPLICATION MANAGEMENT
 - BUSINESS PROCESS INTEGRATION

15 X More Mobile Apps / Services

4 X
More Mobile
Transaction Spending

\$700 B

Mobile eCommerce Spend

Mobile Business Value Chain

Mobile Devices and Applications

Applications

Mobile-optimized services for user-application interaction

Shared Services

Enables role-based user experiences and collaboration

Mobile Lifecycle Development

Device Development

Model driven development, configuration management, Product line Engineering

Telco/Communication Service Providers

Information and Analytics

Analyze information from internal and external sources to drive informed decisions and actions

Service Creation, Execution & Exposure

Assemble, deliver and expose value added services quickly

Service Management

Provide comprehensive and integrated management of services and infrastructure

Enterprise Mobile Services

Business Processes

Enable business processes to reach mobile customers and workers

Analytics

Deliver business information at anytime, anyplace, simply and quickly

Security & Governance

Provide asset and service governance and security



From Browser Wars to Device Wars - In the end it is all about business

- In the early days of the internet it was all about The Browser
- Today everyone is consumed with the latest device and gadget
- As the history of the internet has shown us, money is made when the enterprise leverages the latest consumer technology and applies it to business

































Just as IBM helped our customers extend into e-business, our unique strengths across the entire mobile ecosystem will enable us to help our customers adapt to the emerging mobile market

The Key to Enterprise Mobile - Have SOA in Place

If You've Invested in SOA, You Were Right...

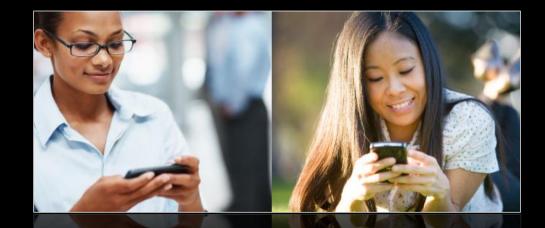
and Your Enterprise is Ready for Mobile.

Flexibility and Reuse for software

Platform independent

Device independent

Leverage current IT skills



80% of the world's smartphones contain software generated by IBM development products

How Enterprise IT Benefits from IBM's Mobile Business Value Chain

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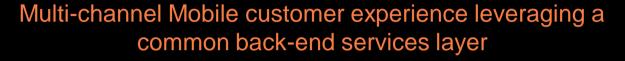
Provide asset and service governance and security

AIR CANADA

Personalize y and E-mail to



Extending the Enterprise to Mobile with IBM Software



Ranked #1 in Travel Category of App Store

Native application built for iPhone, iTouch, and BlackBerry

Built by IBM Interactive

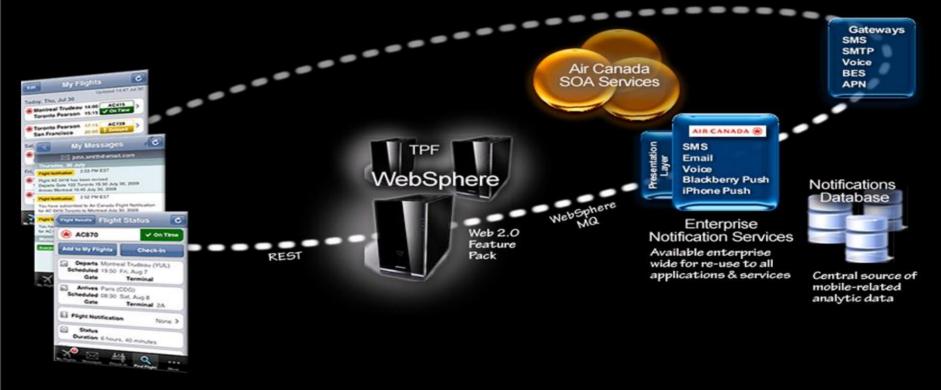
Leverages IBM middleware to extend a SOA

Increases the use of IBM SOA based middleware:

WebSphere App Server DB2
MQSeries WebSphere Web 2.0 Feature Pack



Air Canada Mobile Architecture

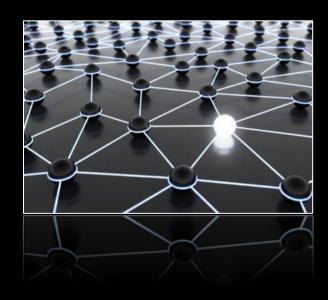




IBM Mobile Enterprise Services

Securing Enterprise Mobility (Software, Identity, Data, Access)

- Tracking
- Monitoring
- Management
- Security
- Authentication
- Confidentiality
- Locking Down Lost Device Access with 'Wipe-and-Kill'





Reaching Mobile Banking Customers with IBM Software and Services

Mobile Banking from ING DIRECT Canada

Runs on iPhone, iPad, and BlackBerry

Provides remote banking for ING Direct customers

A collaborative effort between ING DIRECT and IBM GBS

Extends the ING DIRECT Canada transactional Web infrastructure based on:

IBM WebSphere Application Server

IBM Rational Application Developer 7.5 and Rational Software Architect 7.5





IBM Mobile Business





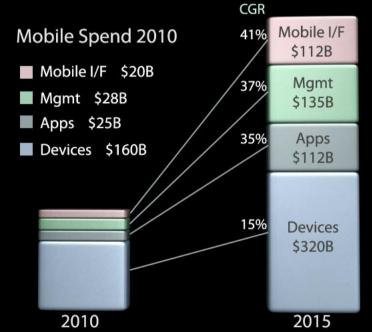
Mobile Growth Opportunities for the IT Architect

Mobile Devices are a Catalyst for IT Growth

Mobile Spend 2015

Just like the browser sparked the growth of the Web and e-business, mobile devices are bringing on new opportunities, growth, and IT spending.







Opportunities for Innovative Mobile Solutions Abound

It's a great time for IT Architects to innovate for your organization

You now how to do a lot of mobile needs - right now







For More Information

Securing Enterprise Mobile

http://www-03.ibm.com/press/us/en/pressrelease/33598.wss

IBM Mobile Enterprise Services

http://www-935.ibm.com/services/us/index.wss/offerfamily/eus/a1031675

IBM WebSphere (Communications Enabled Applications)

http://www-01.ibm.com/software/webservers/appserv/was/library/v70/fp-cv/

IBM Mobile Computing (Research)

http://domino.research.ibm.com/comm/research.nsf/pages/r.mobile.html